
JOB TITLE: Sr. Global Analyst & Associate PM – Europe
REPORTS TO: SMD & Sr. Portfolio Mgr.- REITs

DEPARTMENT: 4020 Investment Research Analysis

SUMMARY: This position's responsibilities include managing primary research coverage lists and contributing to excess return versus benchmark with buy, sell and hold recommendations. This role will also oversee the creation of complex financial models, and development of global REIT team members to identify opportunities for country/property sector allocation and formulate individual security positioning for the domestic, and global REIT strategies. Other responsibilities include: overseeing performance of relative value analysis for country/property sectors as well as individual real estate security holdings; assisting with client reports and oversee performance of the firms' global real estate security products; and assisting with marketing and prospective client due diligence.

DUTIES AND RESPONSIBILITIES: *(List in order of importance, including and supervisory responsibilities)*

- Manage primary research coverage list and contribute to excess return versus benchmark with buy, sell and hold recommendations.
- Oversee creation of complex financial models.
- Oversee development of global REIT team members to identify opportunities for country/property sector allocation and formulate individual security positioning for the domestic, and global REIT strategies.
- Oversee performance of relative value analysis for country/property sectors as well as individual real estate security holdings.
- Assist with client reports and oversee performance of the firms' global real estate security products.
- Assist with marketing and prospective client due diligence; and establish project objectives and timelines.

This job description is not designed to cover or contain a comprehensive listing of activities, duties or responsibilities required for the position. Other duties may be assigned from time to time by management. The percentage of time for each duty or responsibility may vary in response to business needs.

MINIMUM QUALIFICATIONS: *(education, experience, certifications, licenses & skills required)*

- Bachelor's degree in economics, Business Administration, or a closely related field.
- 8 years of experience as asset manager, portfolio manager, or investment manager and experience may have been gained concurrently.
- 2 years of experience performing investment analysis of publicly traded real estate companies in global markets.

PHYSICAL REQUIREMENTS:

- Ability to work flexible work hours and travel extensively to domestic and international sites.
- Sit for prolonged periods and perform repetitive motion activities.
- Willingness to work in a hybrid work environment (i.e., combination of in-office and remote work).

Base Salary Range: \$200,000 to \$230,000/annually.

The starting salary offer will vary based on the applicant's education, experience, skills, abilities, geographic location, internal equity, and alignment with market data.

To submit resumes, please access - <https://www.virtus.com/careers>
and search for keyword "Sr. Global Analyst & Associate Portfolio Manager – Europe."