## Client Leadership — Our Vision

Marquette was founded in 1986 with the sole objective of providing investment consulting at the highest caliber of service. Our expertise is grounded in our commitment to client service — our team aims to be a trusted partner and as fiduciaries, our clients' interests and objectives are at the center of everything we do. Our approach brings together the real-world experience of our people and our dedication to creativity and critical thinking in order to empower our clients to meet their goals.

## Job responsibilities will include, but are not limited to:

- Conduct investment manager due diligence and update meetings, summarize findings for consultants and clients
- Identify high quality investment managers and lead investment and operational due diligence
- Write reports on investment managers for internal and client use
- Analyze market factors influencing the real assets market landscape
- Develop quantitative and qualitative analysis to support original Marquette research
- Write white papers on topical and academic research topics as related to the capital markets
- Assemble client education material
- Serve as a resource for consultants
- Present research/manager due diligence at client meetings
- Represent Marquette at investment conferences and annual meetings

## **Qualifications:**

- Bachelor's degree required; MBA, CFA, and/or CAIA preferred
- 5+ years of experience; direct experience in manager research or real assets/private markets investments preferred
- Intellectually honest, intellectually curious, and thoughtful
- Excellent business writing skills and ability to verbally present information effectively and professionally
- Highly organized with strong prioritization and time management skills
- Heightened attention to detail and commitment to accuracy
- Ability to work independently in support of team and firm goals
- Ability to build relationships and work collaboratively with research team members, consultants, and marketing professionals
- Proficient in Microsoft Office; experience with Bloomberg, Burgiss a plus
- Ability to be physically present in the Chicago office according to the firm's Hybrid Work Policy (in-office Tuesday, Wednesday, Thursday each week, remote optional Monday and Friday)

Marquette Associates offers competitive benefits, including robust healthcare coverage; flexible spending plans for health care and dependent care; generous time off benefits; 401(k) plan with company contribution, hybrid working arrangements, and more. Marquette Associates is proud to be an Equal Opportunity Employer.

